IndusInd Bank

Consent Letter

Date: 30-12-2024 Place: Chennai

To,
The Board of Directors,
Oval Projects Engineering Limited,
House No.451568, Milan Chakra,
(Near Prajapita Brahma kumari Centre),
Badharghat, P.O. A., D. Nagar, Agartala, Tripura - 799003
(The "Company")

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of Rs.10/- each (the "Equity Shares" and such offering, the "Offer") of 'Oval Projects Engineering Limited' (the "Company")

Dear Sir / Madam,

We, IndusInd Bank Limited do hereby grant our No Objection for the proposed Initial Public Issue (the "Issue") on SME Platform of the BSE Limited (the "Stock Exchange") and hereby give our consent to our name (along with below details) being included as "Banker / Lender to the Company" in the Draft Red Herring Prospectus/ Red Herring Prospectus / Prospectus and other offering documents which the Company intends to issue in respect of the proposed Issue of equity shares.

We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and! or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Prospectus / Prospectus:

Name	IndusInd Bank limited
Address	2401 Gen, Thimmayya Road (Cantonment)
	Pune-411001
Telephone No.	020-26343201 & 020-69019000
E-mail	murali.ramasubramanian@indusind.com
Website	www.indusind.com
Contact Person	Mr.R.Murali
SEBI Registration no.	INBI00000002

Yours Faithfully IndusInd Bank Limited

athorized Signatory

