

Readymoney Mansion, 43, Veer Nariman Road, Mumbai - 400 001, India. Tel : (91 22) 4971 9355, 4971 9255, 6633 2288, 6623 0000  
Email : mail@kangacompany.com, www.kangacompany.com

Partners : A. M. Desai • B. D. Damodar • S. S. Vaidya • A. R. Amin • Ms. P. G. Mehta • R. V. Gandhi  
C. S. Thakkar • P. S. Damodar • K. S. Vaidya • M. A. Kamdar • Ms. N. H. Vardhan  
Associate Partner : Ms. P. S. Sharma

CT/ **2418** /2025

June 17, 2025

The Board of Directors,  
**Oval Projects Engineering Limited,**  
House No.451568, Milan Chakra,  
(Near Prajapita Brahmakumari Centre),  
Badharghat, P.O. A., D. Nagar, Agartala,  
Tripura, India, 799003

**Re: Proposed initial public offering of equity shares of face value of Rs.10/- each (the “Equity Shares” and such offering, the “Offer”) of Oval Projects Engineering Limited (the “Company”)**

**Sub: Consent of legal counsel to the Offer**

Dear Sirs,

We, **Kanga & Company, Advocates and Solicitors**, hereby give our consent to act as legal counsel to the Offer and to our name being inserted as the Legal Counsel to the Offer in the Draft Red Herring Prospectus/ Red Herring Prospectus to be filed with SME platform of BSE Limited (“**Stock Exchange**”) and the Red Herring Prospectus/ Prospectus to be filed with the Registrar of Companies, Shillong (“**Offer Documents**”) by the Company. However, such consent shall not be regarded as the consent of an “expert” as envisaged under the provisions of Section 26 of the Companies Act, 2013.

We authorize you to disclose following details in the Offer Documents of the Company in relation to us:

Name	<b>Messrs. Kanga and Company, Advocates and Solicitors</b>
Address	Readymoney Mansion, 43, Veer Nariman Road, Fort, Mumbai – 400 001, Maharashtra, India
Telephone No.	+91 22 6623 0000
Email ID	chetan.thakkar@kangacompany.com
Contact Person	Chetan Thakkar
Designation	Partner

We hereby authorize the Company to deliver a copy of this consent letter to the Registrar of Companies for the purpose of filing under provisions of Section 32 of Companies Act, 2013 and if so required, to BSE Limited and the Securities and Exchange Board of India for the purpose of record.

Yours faithfully,  
Kanga and Company,

  
Partner

Cc:  
**SMC Capitals Limited,**  
A- 401/402, Lotus Corporate Park,  
Goregaon (East),  
Mumbai - 400063