

### **SMC GLOBAL SECURITIES LIMITED**

Member: NSE • BSE • MSE • NCDEX • MCX

Clearing & Trading Member: Cash, F&O, Currency, Debt & Commodity

SEBI Regn. No.: INZ 000199438 • Research Analyst No.: INH100001849 • DP Regn. No.: IN-DP-130-2015

Regd. Office: 11/6B, Shanti Chamber, Pusa Road, New Delhi-110005

Ph: +91-11-30111000, 40753333 Fax: +91-11-25754365 • CIN No.: L74899DL1994PLC063609

E-mail: smc@smcindiaonline.com Website: www.smcindiaonline.com

Date: August 04, 2025

To, The Board of Directors **Oval Projects Engineering Limited** House No.451568, Milan Chakra, (Near Prajapita Brahmakumari Centre), Badharghat, P.O. A., D. Nagar, Agartala, Tripura, India, 799003

And

SMC Capitals Limited (BRLM) A-401/402, Lotus Corporate Park Off Western Express Highway, Jai Coach Signal, Goregaon (East), Mumbai – 400063, Maharashtra, India

SUBJECT: CONSENT OF MARKET MAKER

RE: Proposed initial public offering of equity shares of face value of Rs.10/- each (the "Equity Shares", the "Issue") of 'Oval Projects Engineering Limited' (the "Company")

We, SMC Global Securities Limited, hereby consent to act as Market Maker to the Issue and our name being inserted as Market Maker in the Red Herring Prospectus/Prospectus to be filed with SME platform of BSE Limited ("Stock Exchange"), the Red Herring Prospectus/ Prospectus to be filed with the Registrar of Companies, Shillong ("Issue Documents") or any other material document in respect of the Issue, which the Company intends to issue in respect of the proposed Issue.

We hereby authorize the Company to deliver a copy of this consent letter to Stock Exchange, Registrar of Companies, and other authority, as may be required by law. This consent may be relied on by the Company if any in relation to the issue and to assist the Company in documenting their affairs of the Company in connection with the issue.

We enclose a copy of our registration certificate as **Annexure I** and declaration regarding our registration with SEBI in the required format as **Annexure II**. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that we will immediately inform the Company, in writing, of any changes to the above information until receipt of the final listing and trading approval from the Stock Exchange and commencement of trading on the Stock Exchange of the Equity Shares offered in this issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange of the Equity Shares offered in this issue.

MUMBAI OFFICE: A Wing, 401/402, Lotus Corporate Park, Graham Firth Steel Compound, Off Western Express Highway, Sey Coath Signal, Goregaon East

Mumbai-400063 Ph: +91-22-67341600, 66481818 Fax: +91-22-67341697 E-mail: smcmumbai@smcindiaonline.com

KOLKATA OFFICE: 18, Rabindra Sarani, Poddar Court, Gate No. 4, 5th Floor, Kolkata - 700001 Ph: +91-33-66127000 Fax: +91-33-66127004

E-mail: smckolkata@smcindiaonline.com





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The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Name	SMC Global Securities Limited		
Logo	SINC moneywise, be wise.		
Registered Address	11/6B, Shanti Chambers Pusa Road, New Delhi-110005		
Corporate Address  A-401/402, Lotus Corporate Park Off Western Express Highway, Jai Coach Signal, Goregaon (East), Mumbai – 400063, Maharashtra, India			
Telephone	+91 22-66481898		
Email Id	surekha.joshi@smcindiaonline.com		
Contact Person	Surekha Joshi, General Manager		
Website	www.smctradeonline.com		
SEBI Registration No.	INZ0001999438		
CIN	L74899DL1994PLC63609		

This letter of consent is for the information and for the inclusion (in part or full) in the Issue Documents or any Issue-related material and may be relied upon by the Company and the BRLM in relation to the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Thanking you

Yours truly,

For SMC Global Securities Limited

Anurag Bansal Whole Time Director

DIN: 00003294 Place: Mumbai

MUMBAI OFFICE: A Wing, 401/402, Lotus Corporate Park, Graham Firth Steel Compound, Off Western Express Highway, Jay Coach Signal, Goregaon East

 $\label{lem:mumbai-400063} \textbf{Ph:} +91-22-67341600, 66481818 \ \textbf{Fax:} +91-22-67341697 \ \textbf{E-mail:} smcmumbai@smcindiaonline.com$ 

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प्ररूप घ FORM D

## भारतीय प्रतिभूति और विनिमय बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टाक दलाल और उप-दलाल) विनियम, 1992 (STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

0001217

(विनियम 6 तथा 10ख / Regulations 6 and 10B)

### रजिस्ट्रीकरण प्रमाणपत्र CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभृति और विनिमय बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

SMC GLOBAL SECURITIES LIMITED
Trade Name: SMC GLOBAL SECURITIES LIMITED
11/6B, SHANTI CHAMBERS
PUSA ROAD, NEW DELHI
DELHI
NATIONAL CAPITAL TERRITORY OF DELHI
110002

को प्रतिभृतियों में क्रय, विक्रय या व्यौहार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शतों के अध्यधीन, स्टॉक दलाल / सांपत्तिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्द्वारा प्रदान करता है ।

Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s)/clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आवंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: INZ000199438

यह प्रमाणपत्र तब तक विधिमान्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता । This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.

2 2018

आदेश द्वारा / By order भारतीय प्रतिभूति और विनिमय बोर्ड के लिए और की ओर से For and on behalf of Securities and Exchange Board of India

ANUPMA CHADHA

CU प्राकृत हस्ताक्षरकर्ता Authorised Signatory

तारीख / Date : September 12, 2018



# SMC GLOBAL SECURITIES LIMITED

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#### Annexure II

Date: August 4, 2025

#### TO WHOMSOEVER IT MAY CONCERN

Re: Proposed initial public offering of equity shares of face value of Rs.10/- each (the "Equity Shares" and such offering, the "Issue") of 'Oval Projects Engineering Limited' (the "Company")

We hereby confirm that the following details in relation to our registration with the Securities and Exchange Board of India as a Market Maker is true and correct:

1.	Registration Number:	INZ0001999438
2.	Date of permanent registration / renewal of registration:	September 12, 2018
3.	Date of expiry of registration:	Perpetual
4.	If applied for renewal, date of application:	NA
5.	Any communication from SEBI prohibiting the entity from acting as the [intermediary]	NA
	Any enquiry/ investigation being conducted by SEBI	NA
7.	Period up to which registration	This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.
8.	Details of any penalty imposed	NIL

For SMC Global Securities Limited

Anurag Bansal
Whole Time Directo

DIN: 00003294 Place: Mumbai

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