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(Please scan this QR Code to view the RHP)

OVAL PROJECTS ENGINEERING LIMITED

Corporate Identity Number: U74900TR2013PLC008465

The Company was originally incorporated as 'Oval Projects Engineering Private Limited' as a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated October 7, 2013 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently, the Company was converted to a public limited company, pursuant to a special resolution passed by the shareholders of the Company at the extraordinary general meeting held on August 14, 2024 and the name of the Company was changed to 'Oval Projects Engineering Limited' and a fresh certificate of incorporation, consequent upon conversion to a public limited company dated September 20, 2024, was issued to the Company by the Registrar of Companies, Central Processing Centre. For further details of change in name and Registered Office of the Company, please refer to the section titled "History and Certain Corporate Matters" on page 142 of the Red Herring Prospectus ("RHP").

Registered Office: House No. 451568, Milan Chakra, (Near Prajapita Brahmakumari Center), Badharghat, P.O. A.D. Nagar, Agartala, West Tripura, Tripura- 799003, India; **Tel:** +917085049473

Contact Person: Nisha Kashyap, Company Secretary and Compliance Officer; **E-mail:** cs@ovalprojects.com; **Website:** https://www.ovalprojects.com

OUR PROMOTER: GOUTAM DEBNATH

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 54,99,200 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OVAL PROJECTS ENGINEERING LIMITED ("THE COMPANY" OR THE "ISSUER") FOR CASH, AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UPTO ₹ [•] LAKHS ("ISSUE") OUT OF WHICH 3,04,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 51,95,200 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND NET ISSUE WILL CONSTITUTE [•]% AND [•]%, RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

PRICE BAND: ₹ 80 TO ₹ 85 PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH.

THE FLOOR PRICE is 8.00 TIMES AND THE CAP PRICE IS 8.50 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNINGS RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 12.03 TIMES AND AT THE CAP PRICE IS 12.78 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES

BRIEF DESCRIPTION OF OUR BUSINESS

We are primarily an infrastructure services company engaged in the business of providing engineering, procurement and construction ("EPC") industrial infrastructure services and operations and maintenance ("O&M") services to our PAN India customers especially in the Oil & Gas sector.

Our Company focuses on upstream, midstream and downstream facility development activities in Oil and Gas sector, such as processing plant, pipeline laying, horizontal directional drilling, terminal station, City Gas Distribution (CGD) work, O&M of PNG/PNG services and in other related EPC projects. We also provide O&M services for captive power plants. Beyond Oil & Gas, we actively undertake civil projects catering to the urban development, including smart cities. For further details, please see "Our Business" on page 120 of the RHP.

BID/ISSUE PROGRAMME	
	ANCHOR INVESTOR BIDDING DATE: TUESDAY, AUGUST 26, 2025
	BID/ISSUE OPENS ON*: THURSDAY, AUGUST 28, 2025
	BID/ISSUE CLOSES ON: MONDAY, SEPTEMBER 01, 2025#**

* *Our Company may in consultation with the Book Running Lead Manager, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor shall Bid on the Anchor Investor bidding date i.e. on Working Day prior to the Bid Offer Opening Date.*

** *Our Company in consultation with the BRLM, may consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI (ICDR) Regulations*

\# *The UPI Mandate end time and date shall be at 5:00pm on Bid/Issue Closing Date.*

THE ISSUE IS BEING MADE THROUGH THE BOOK BUILDING PROCESS, IN ACCORDANCE WITH REGULATION 229(2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"). FOR THE PURPOSE OF THE ISSUE, BSE SHALL BE THE DESIGNATED STOCK EXCHANGE.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 230 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, SHILLONG AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

ALLOCATION OF THE ISSUE

- **QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE**
- **INDIVIDUAL INVESTOR PORTION – NOT LESS THAN 35.00% OF THE NET ISSUE**
- **NON-INSTITUTIONAL PORTION – NOT LESS THAN 15.00% OF THE NET ISSUE**
- **MARKET MAKER PORTION – UPTO 304,000 EQUITY SHARES OR 5.53% OF THE ISSUE**

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of Independent Directors of our Company, pursuant to their resolution dated August 21, 2025, the above provided price band is justified based on quantitative factors/KPIs disclosed in the "Basis for Issue Price" section beginning on the page 104 of the Red Herring Prospectus vis-à-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in the "Basis for Issue Price" section on page 105 of the Red Herring Prospectus and provided below in this advertisement.

RISK IN RELATION TO THE ISSUE

Summary Description of Key Risk Factors Based on Materiality

- There are outstanding legal proceedings involving our Company, Promoter and Directors. Any adverse decision in such proceedings may adversely affect our business, financial condition and results of operations.
- Our Company has experienced negative cash flows in the past. We cannot assure you that we will achieve or sustain profitability and not continue to incur losses going forward.
- Our business typically requires significant amounts of working capital and historically, our business growth has been dependent on high working capital requirements. If we experience insufficient cash flows or are unable to access suitable financing to meet working capital requirements and loan repayment obligations, our business, financial condition and results of operations could be adversely affected.
- Our substantial portion of our revenue is dependent on government controlled entities including central and state government entities. However, delays or a lack of tenders from government entities, along with adverse changes in government policies, could materially impact our business through contract foreclosures, terminations, restructurings, or renegotiations, affecting our operations and financial performance.
- We have Order Book of approximately ₹ 45,299.61 lakhs as on April 09, 2025. However, our Order Book may not be representative of our future results, as projects included in our Order Book particularly for the projects where we are the lowest bidder, may be cancelled, modified, or delayed beyond our control, leading to significant deviations from estimated income and adversely affecting our business, reputation, financial condition, and future prospects.
- The Company is dependent on a few suppliers for purchases of materials. Our Company has not entered intolong-term agreements with its suppliers for supply of materials. In the event we are unable to procure adequate amounts of raw materials, at competitive prices our business, results of operations and financial condition may be adversely affected.
- Our Company operates under several statutory and regulatory permits, licenses and approvals. Our failure to obtain and/or renew any approvals or licenses in future may have an adverse impact on our business operations.
- Contribution of our top customers has been diversified over the period. However, a significant portion of our revenue from operations is attributable to certain key customers and to projects located in India, and our business and profitability is dependent on our ability to win projects from such customers.
- Majority of our revenues are from oil and gas sector. Significant social, political, or economic changes in the oil and gas sector could adversely affect our business, results of operations, financial condition, and cash flows.
- Some of our unsecured borrowings have certain irregularities

For details, refer to section titled "Risk Factors" on page no. 30 of the Red Herring Prospectus.

BASIS FOR THE ISSUE PRICE

The Issue price has been determined by the issuer in consultation with the Book Running Book Running Lead Manager. The financial data presented in this section are based on our Company's Restated Consolidated Financial Statements. Investors should also refer to the sections/chapters titled "Risk Factors" and "Restated Consolidated Financial Statements" on page no. 30 and 175, respectively of the Red Herring Prospectus to get a more informed view before making the investment decision.

QUALITATIVE FACTORS

1) Strong Project execution capabilities
2) Experienced Promoter and Management Team
3) Optimal Utilization of Resources
4) Visible growth through a robust order book
5) Continue to enhance our project execution capabilities
6) Leveraging our market skills and relationship
7) Continue to develop Client relationship and expand our client base

For details of qualitative factors, please refer to the paragraph "Our Competitive Strength" in the chapter titled "Our Business" beginning on page no. 120 of the Red Herring Prospectus.

QUANTITATIVE FACTORS

1. **Basic & Diluted Earnings Per Share (EPS):**

Basic EPS (₹) = Restated Consolidated Profit After Tax attributable to Equity Shareholders / Weighted Average Number of Equity Shares outstanding

Diluted earnings per share (₹) = Restated Consolidated Profit After Tax attributable to Equity Shareholders / Weighted Average Number of Equity Shares outstanding after adjusting adjusted for the effects of all dilutive potential equity shares

Weighted Average EPS

Financial Year/Period	Basic and Diluted EPS (in ₹)	Weights
Financial Year ended March 31, 2023	2.84	1
Financial Year ended March 31, 2024	6.37	2
Financial Year ended March 31, 2025	6.65	3
Weighted Average	5.92	

Notes:

- *Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e., sum of (EPS x Weight) for each year /Total of weights.*
- *Basic and diluted EPS are based on the Restated Consolidated Financial Statements.*
- *The face value of each Equity Share is ₹10. The number of shares is adjusted by Increase in share Capital through issue of Bonus shares on September 26, 2023 in the ratio of 170:1 i.e., 170 (One Seventy) Equity Shares for every 1 (One) Equity Share held.*

2. **Price to Earnings (P/E) ratio in relation to Issue Price of ₹ [•]:**

Price to Earnings Ratio (P/E) = Issue Price / Restated Earnings Per Share

Particulars	EPS (in ₹)	P/E at the Floor Price (No. of times)	P/E at the Cap Price (No. of times)
Based on EPS of Financial Year ended March 31, 2025	6.65	12.03	12.78
Based on Weighted Average EPS	5.92	13.51	14.36

Industry PE:

Particulars	P/E Ratio
Highest	19.39
Lowest	15.34
Average	17.37

(Based on Peer Data presented in point 5 below)

3. **Return on Net Worth:**

Return on Net Worth (%) = Restated Consolidated Profit After Tax attributable to Equity Shareholders / Consolidated Average Net Worth * 100

Financial Year/Period	Return on Net Worth (%)	Weights
Financial Year ended March 31, 2023	19.71	1
Financial Year ended March 31, 2024	17.12	2
Financial Year ended March 31, 2025	20.85	3
Weighted Average	19.41	

Notes:

- *Weighted average = Aggregate of year-wise weighted Consolidated Net Worth divided by the aggregate of weights i.e. [(Net Worth x Weight) for each year] / [Total of weights]*
- *Return on Net Worth (%) = Consolidated Net profit after tax without giving impact of exceptional items, as restated / Consolidated Average Net worth as restated as at year end.*
- *Net worth means the aggregate value of the paid-up share capital of the Company and all reserves created out of profits and securities premium account reduced by preliminary expenses, if any as per Restated Consolidated Financial Statement of Assets and Liabilities of the Company.*

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4. **Net Asset Value per Equity Share:**

Restated Net Asset Value per equity share (₹) = Restated Consolidated Net Worth as at the end of the Year / Number of Weighted Average Equity Shares outstanding

Particular	Amount (in ₹)
Financial Year ended March 31, 2023 (Post Bonus)	14.40
Financial Year ended March 31, 2024 (Post Bonus)	37.22
Financial Year ended March 31, 2025 (Post Bonus)	31.89
NAV per Equity Share after the Issue	
at Floor Price	45.43
at Cap Price	46.83
Issue Price per Equity Share	[●]

Notes:

- *Issue Price per equity share has been determined by our Company, in consultation with the Book Running Lead Manager.*
- *Net asset value per share= Consolidated Net worth as restated / Number of weighted average equity shares as at per year end.*
- *The number of shares is adjusted by Increase in share Capital through Issue of Bonus shares on September 26, 2023 in the ratio of 170:1 i.e., 170 (One Seventy) Equity Shares for every 1 (One) Equity Share held.*

5. **Comparison of Accounting Ratios with Peer Group Companies:**

Name of the company	Standalone / Consolidated	Face Value (₹)	Current Market Price (₹)@	EPS (₹) Basic	P/E Ratio	RoNW (%)	NAV per Equity Share (₹)	Revenue from operations (₹ in Lakhs)
Oval Projects Engineering Limited	Consolidated	10	NA	6.65	[●]	20.85	31.89	10,228.99
Peer Group								
Likhitha Infrastructure Limited^	Consolidated	5	269.55	5 17.57	15.34	18.52	5.40	42,168.14
Konstelec Engineers Limited ^	Consolidated	10	60.90	3.14	19.39	4.93	20.30	19,565.70

Notes:

(1) The EPS, P/E Ratio, NAV, RoNW and revenue from operations of Oval Projects Engineering Limited are taken as per Restated Consolidated Financial Statement for the Financial Year 2024-25.

(2) P/E Ratio has been computed based on the closing market price of equity shares on the NSE on March 28, 2025 divided by the Basic EPS.

(3) RoNW is computed as Consolidated Net Profit after Tax divided by the Consolidated closing net worth. Net worth has been computed as sum of share capital and reserves and surplus reduced by preliminary expenses, if any.

(4) NAV is computed as the Consolidated closing net worth divided by the closing outstanding number of equity shares

@ Current Market Price (CMP) is taken as the closing price of respective scripts as on March 28, 2025 at NSE, as applicable. For our Company, Current Market Price is taken same as issue price of equity share.

^ The Figures as at March 31, 2025 and are taken from the financial results uploaded on respective Stock Exchange(s).

6. The face value of Equity Shares of our Company is ₹ 10/- per Equity Share and the Issue price is [●] times the face value of equity share.

The Issue Price of ₹ [●]/- is determined by our Company in consultation with the Book Running Lead Manager is justified based on the above accounting ratios. For further details, please refer to the section titled "Risk Factors" and chapters titled "Our Business" and "Restated Consolidated Financial Statements" beginning on page nos. 30, 120 and 175 respectively of the Red Herring Prospectus.

KEY FINANCIAL AND OPERATIONAL PERFORMANCE INDICATORS ("KPIs")

Key Performance Indicators (KPIs) are imperative to the Financial and Operational performance evaluation of the company. However, KPIs disclosed below shall not be considered in isolation or as substitute to the Restated Consolidated Financial Statements. In the opinion of our Management the KPIs disclosed below shall be supplementary tool to the investor for evaluation of the company.

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated June 11, 2025 and the members of the Audit Committee have verified the details of all KPIs pertaining to the Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of the Red Herring Prospectus. Further, the KPIs herein have been certified by M/s. Kapoor Goyal & Co, by their certificate dated June 16, 2025.

The KPIs of our Company have been disclosed in the sections "Our Business" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" starting on pages 120 and 180, respectively. We have described and defined the KPIs, as applicable, in "Definitions and Abbreviations" beginning on page 1 of the RHP.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Issue Section, whichever is later or for such other duration as may be required under the SEBI (ICDR) Regulations, 2018.

Set forth below are KPIs which have been used historically by our Company to understand and analyze the business performance, which in result, help us in analyzing the growth of various verticals of the Company that have a bearing for arriving at the Basis for the Issue Price.

FINANCIAL KPIs OF OUR COMPANY

Particulars	For the year ended on		
	March 31, 2025	March 31, 2024	March 31, 2023
Revenue from Operations (₹ in Lakhs)	10,228.99	7,796.54	5,902.14
Growth in Revenue from Operations (YoY%)	31.20	32.10	-0.45
Gross Profit (₹ in Lakhs)	3,045.74	1,802.55	1,209.30
Gross Profit Margin (%)	29.78	23.12	20.49
EBITDA (₹ in Lakhs)	1,807.98	989.09	346.00
EBITDA Margin (%)	17.68	12.69	5.86
Profit After Tax (₹ in Lakhs)	933.25	440.11	318.50
PAT Margin (%)	9.12	5.64	5.40
RoE (%)	20.85	17.12	19.71
RoCE (%)	21.32	17.75	17.70
Net Fixed Asset Turnover (In Times)	11.68	6.58	4.34

Source: The Figure has been certified by M/s. Kapoor Goyal & Co Chartered Accountants vide their certificate dated June 16, 2025 having UDIN:25095949BMFXRZ3678.

Notes:

1) Revenue from Operations means the Revenue from Operations as appearing in the Restated Consolidated Financial Statements.

2) Growth in Revenue from Operations (%) is calculated as a percentage of Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.

3) Gross Profit is calculated as Revenue from Operations less Cost of Materials consumed, Construction Expenses, Purchase of stock in trade goods, Changes in inventories of finished goods, work-in-progress and stock in trade and Job Work Charges

4) Gross Profit Margin (%) is calculated as Gross Profit divided by Revenue from Operations.

5) EBITDA is calculated as Profit Before Exceptional and Extraordinary Items and Tax for the period / year, plus, finance costs and depreciation and amortization expenses reduced by other income.

6) EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations.

7) Profit After Tax means Profit for the period/year as appearing in the Restated Financial Statements.

8) PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations.

9) RoE (Return on Equity) (%) is calculated as net profit after tax for the year / period divided by Average Shareholder Equity.

10) RoCE (Return on Capital Employed) (%) is calculated as earnings before interest and taxes divided by average capital employed. Capital Employed includes Tangible Net worth, Long-Term Borrowing, Short-Term Borrowing and Deferred Tax Liability/(Deferred Tax Asset).

11) Net Fixed Asset Turnover is calculated asRevenue from Operations divided by Average Fixed Assets which consists of property, plant and equipment and capital work-in-progress.

1) Disclosures as per clause (9)(k)(4) of Part A to Schedule VI, as applicable.

a) The Price per share of our Company based on the primary/ new issue of shares (equity / convertible securities).

Other than as mentioned below, there has been no issuance of Equity Shares or convertible securities, other than Equity Shares issued as disclosed below, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company.

Date of Allotment	No. of shares	Face Value (₹)	Issue Price (₹)	Nature/ Reason of Allotment	Nature of Consideration	Total Consideration (₹)
December 12, 2024	10,86,972	10	82.00	Rights Issue	Cash	8,91,31,704
TOTAL	10,86,972					8,91,31,704
Weighted Average Cost of Acquisition (WACA) per Equity Share						**82.00**

b) The price per share of our Company is based on the secondary sale / acquisition of shares (equity / convertible securities).

There has been no secondary sale / acquisitions of Equity Shares or any convertible securities, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Price per share based on the last five primary or secondary transactions:

Since there are transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoter / Promoter Group entities or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of Red Herring Prospectus irrespective of the size of transactions is not required to disclosed.

d) Weighted average cost of acquisition, floor price and cap price:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)	Number of times of Floor Price i.e., ₹ 80	Number of Times of Cap Price i.e., ₹ 85
Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity / convertible securities), excluding shares issued under an employee stock option plan/employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of filing of the Red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options), in a single transaction or multiple transactions combined together over a span of rolling 30 days.	82.00	0.98	1.04
Weighted average cost of acquisition for last 18 months for secondary sale / acquisition of shares equity / convertible securities), where promoter / promoter group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	NIL	NA	NA
Since there were no secondary transactions of equity shares of our Company during the 18 months preceding the date of filing of the Red Herring Prospectus, which are equal to or more than 5% of the fully diluted paid-up share capital of our Company, the information has been disclosed for price pershare of ourCompany based on the last five secondary transactions where promoter/promoter group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, not older than three years prior to the date of filing of the Red Herring Prospectus irrespective of the size of the transaction.	NA	NA	NA

ADDITIONAL INFORMATION FOR THE INVESTORS

Details of proposed /undertaken pre-issue placements from the DRHP filing date: **Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.**

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: **N.A.**

Details of pre-issue shareholding for promoter(s), promoter group and additional Top 10 shareholders of the Company:

Sr. No.	Pre-Issue shareholding as at the date of Red Herring Prospectus			Post-Issue shareholding as at Allotment*			
	Shareholders name	Number of Equity Shares	Share holding (in %)	At the lower end of the price band (₹ 80)		At the upper end of the price band (₹ 85)	
				Number of Equity Shares	Share holding (in %)	Number of Equity Shares	Share holding (in %)
Promoter							
1	Goutam Debnath	1,10,22,860	72.19%	[•]	[•]	[•]	[•]
Promoter Group							
1	Nil	-	-	-	-	-	-
Additional top 10 Shareholders							
1	Yash Shares And Stock Private Limited	10,04,232	6.58%	[•]	[•]	[•]	[•]
2	Hudson Specialties INC	7,79,440	5.10%	[•]	[•]	[•]	[•]
3	Five Elements Resources Private Limited	6,56,780	4.30%	[•]	[•]	[•]	[•]
4	Vummidi Ananth	4,03,653	2.64%	[•]	[•]	[•]	[•]
5	AY Securities & Commodities Limited	2,43,900	1.60%	[•]	[•]	[•]	[•]
6	WCA Services Private Limited	1,37,500	0.90%	[•]	[•]	[•]	[•]
7	Own Infracon Private Limited	1,22,400	0.80%	[•]	[•]	[•]	[•]
8	Kaushik Daga	1,22,400	0.80%	[•]	[•]	[•]	[•]
9	All Time Securities Private Limited	95,653	0.63%	[•]	[•]	[•]	[•]
10	Kapil Mantri	74,609	0.49%	[•]	[•]	[•]	[•]

1) Our Company has no Promoter Group shareholders.

2) Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of prospectus.

BASIS FOR THE ISSUE PRICE

The "Basis for Issue Price" on Page 105 of the Red Herring Prospectus has been updated as above. Please refer to the website of the BRLM for the "Basis of the Issue Price" updated with the above price band.

AN INDICATIVE TIMELINE FOR THE OFFER

Our Company may in consultation with the BRML, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.

Bid/Issue Period (except the Bid/Issue Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. Indian Standard Time ("**IST**")
Bid/Issue Closing Date*	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)–For Retail Individual Bidders	Only between 10.00 a.m. and up to 5.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹[•])	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIIs where Bid Amount is more than ₹500,000)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Investors categories#	Only between 10.00 a.m. and up to 5.00 p.m. IST on Bid/ Issue Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIIs	Only between 10.00 a.m. and up to 5.00 p.m. on Bid/ Issue Closing Date

INDICATIVE TIMELINE FOR THE ISSUE

Event	Indicative Date
Anchor Subscription Date	Tuesday, August 26, 2025
BID/ISSUE OPENS ON	Thursday, August 28, 2025
BID/ISSUE CLOSES ON	Monday, September 01, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange	On or about Tuesday, September 02, 2025
Initiation of refunds (if any, for Anchor Investors)/ Unblocking of funds from ASBA Account*	On or about Wednesday, September 03, 2025
Credit of Equity Shares to demat accounts of Allottees	On or about Wednesday, September 03, 2025
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about Thursday, September 04, 2025

ASBA*	Simple, Safe, Smart way of making an application - Make use of it	*Application supported by block amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, for further details check section on ASBA below. **Mandatory in public Issue. No cheques will be accepted**

UPI	UPI – UPI-Now available in ASBA for Retail Individual Investors and Non - Institutional Investor applying for amount upto ₹ 5,00,000/-, applying through Registered Brokers, DPs and RTAs. UPI Bidder also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the Central Board of Direct Taxes and the subsequent press releases, including press releases dated June 25, 2021 and September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors in the Retail Portion; (ii) Non-Institutional Investors with an application size of up to Rs. 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section *"Issue Procedure"* on page 230 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of the Stock Exchange and can be obtained from the list of banks that is displayed on the website www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of stock exchanges, as updated from time to time. Axis Bank Limited have been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLMs on

Continued on next Page.....

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their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON SME PLATFORM OF BSE SME

In case of any revision to the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the BRLM, may for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Issue Price and the remainder of the Net QIB Portion will be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation to Non-Institutional Investors ("Non-Institutional Portion") of which (i) one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹200,000 and up to ₹1.00 million; and (ii) two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹1.00 million and under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Further, not less than 35% of the Issue shall be available for allocation to Retail Individual Investors ("Retail Category"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Issue only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For further details, please see "Issue Procedure" on page 230 of the RHP.

Bidders/ Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum

Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/ Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders'/ Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

Contents of the Memorandum of Association of our Company as regards its objects: For information on the main objects of our Company, please see the section "**History and Certain Corporate Matters**" on page 142 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, please see the section titled "**Material Contracts and Documents for Inspection**" on page 325 of the RHP.

Liability of the members of our Company: Limited by shares

Amount of share capital of our Company and Capital structure: The share capital of our Company, as on the date of the Red Herring Prospectus, is set forth below.

As on the date of the RHP, the authorised share capital of the company is Rs. 22,00,00,000 divided into 2,20,00,000 equity shares of face value of ₹10/- each. The issued, subscribed and paid-up share capital of the Company is Rs. 15,27,00,680 divided into 15,27,00,68 equity shares of face value of ₹10/- each. For details, please see the section titled "**Capital Structure**" beginning on page 83 of the RHP.

Names of initial signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: The initial signatories to the Memorandum of Association of our Company are Nagendra Debnath, Ratan Debnath, Sutapa Das, Srikant Pandey, Suchandra Deb and Dhirendra Chandra Sarkar. For details of the share capital history of our Company, please see the section titled "**Capital Structure**" on page 83 of the RHP.

Listing: The Equity Shares to be Issued through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("**BSE SME**") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-principal Approval letter dated August 08, 2025 from BSE Limited ("**BSE**") for using its name in Issue document for listing our shares on the BSE SME. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited ("**BSE**" or "the **Stock Exchange**").

Disclaimer Clause of SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red herring Prospectus has not been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observations on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, Investors may refer to 'Disclaimer Clause of the SEBI' beginning on page 204 of the Red Herring Prospectus.

Disclaimer Clause of BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to page 206 of the Red Herring Prospectus for the full text of the Disclaimer Clause of BSE.

General Risk: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 30 of the RHP.

CREDIT RATING

This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEE

This being the issue of Equity Shares, the appointment of trustees is not required.

IPO GRADING

Since the issue is made in terms of Chapter IX of the SEBI (ICDR) regulations, there is no requirement of appointing an IPO grading agency.

Book Running Lead Manager	Registrar to the Issue	Company Secretary and Compliance Office
SMC Capitals Limited A - 401/402, Lotus Corporate Park, Off Western Express Highway, Jai Coach Signal, Goregaon (East), Mumbai – 400063, Maharashtra, India **Tel:** 022 – 66481818 **E-mail:** oval.ipo@smccapitals.com **Website:** www.smccapitals.com **Investor grievance e-mail:** investor.grievance@smccapitals.com **Contact Person:** Suhas Satardekar **SEBI Registration No.:** INM000011427	**MAS Services Limited** T-34, 2nd Floor, Okla Industrial Area, Phase – II, New Delhi – 110 020 Delhi, India **Tel:** + 91 112 638 7281/83, 4132 0335 **Email:** ipo@masserv.com **Website:** www.masserv.com **Investor grievance e-mail:** investor@masserv.com **Contact Person:** N. C. Pal **SEBI Registration No.:** INR000000049	**Nisha Kashyap,** Company Secretary and Compliance Office **OVAL PROJECTS ENGINEERING LIMITED** **Registered Office:** House No. 451568, Milan Chakra, (Near Prajapita Brahmakumari Center), Badharghat, P.O. A.D. Nagar, Agartala, West Tripura, Tripura- 799003, India **E-mail:** cs@ovalprojects.com **Website:** https://ovalprojects.com/ **Corporate Identity Number:** U74900TR2013PLC008465

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or nonreceipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLMs.

AVAILABILITY OF THE RED HERRING PROSPECTUS: Investors are advised to refer to the RHP and the section titled *"Risk Factors"*on page 30 of the RHP, before applying in the Issue. A copy of the Red Herring Prospectus shall be on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchange i.e. BSE Limited at www.bseindia.com and on the website of the Company at https://ovalprojects.com/ and on the website of the Book Running Lead Manager ("**BRLMs**"), i.e. **SMC Capitals Limited at** www.smccapitals.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, the BRLM and the Registrar to the Issue https://ovalprojects.com/ , www.smccapitals.com, www.masserv.com respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered and Corporate Office of **OVAL PROJECTS ENGINEERING LIMITED, Telephone:** +91 70850 49473 and **BRLM : SMC Capitals Limited, Telephone:** + 91 022 – 66481818, SCSBs, Registered Brokers, RTAs and CDPs participating in the Issue. ASBA Forms will also be available on the website of BSE and the Designated Branches of SCSBs, the list of which is available at the Stock Exchange.

Syndicate Member: SMC Global Securities Limited

Sub-syndicate Member: N.A.

Escrow Collection Bank / Refund Bank /Public Issue Bank/ Sponsor Bank : Axis Bank Limited

Monitoring Agency: Infomerics Valuation and Rating Ltd

Track Record: The BRLM associated with the Issue has handled two public issues in the past three years. None of the issues was closed below the issue price on the listing date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors

For OVAL PROJECTS ENGINEERING LIMITED

Date : August 22, 2025

Place : Tripura.

Nisha Kashyap

Company Secretary and Compliance Officer

Oval Projects Engineering Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC, SEBI and the Stock Exchanges on August 21, 2025. The RHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchange i.e. BSE at www.bseindia.com, respectively, on the website of the Company at www. https://ovalprojects.com and on the website of the BRLM, i.e. SMC Capitals Limited at https://www.smccapitals.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 30 of the RHP. Potential Bidders should not rely on the DRHP filed with Stock Exchange for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

There will be no public offering of the Equity Shares in the United States.

UNITY

Unity Small Finance Bank Limited

कॉर्पोरेट कार्यालयः सेंट्रम हाउस, विद्यानगरी मार्ग, कालाइन, सांताक्रूज (ई) मुंबई – 400 098

कब्जा सूचना (अचल संपत्तियों के लिए) नियम 8(1) देखें

जबकि, वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के तहत यूनिटी स्मॉल फाइनेंस बैंक लिमिटेड के प्राधिकृत अधिकारी होने के नाते, अधोहस्ताक्षरी ने प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए, नीचे उल्लिखित दिनांक को मांग नोटिस जारी किया है, जिसमें निम्नलिखित उधारकर्ता/सह–उधारकर्ताओं/गारंटरों को उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर नोटिस में उल्लिखित राशि चुकाने के लिए कहा गया है। निम्नलिखित उधारकर्ता/सह–उधारकर्ता/गारंटर राशि चुकाने में असफल रहे हैं, इसके द्वारा निम्नलिखित उधारकर्ता/सह–उधारकर्ता/गारंटर और आम जनता को सूचित किया जाता है कि नीचे हस्ताक्षरकर्ता ने प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13(4) के तहत उसे प्रदत्त शक्तियों का प्रयोग करते हुए नीचे वर्णित संपत्तियों का कब्जा ले लिया है। उधारकर्ता/सह–उधारकर्ता/गारंटर विशेष रूप से और आम जनता को इसके द्वारा नीचे वर्णित संपत्तियों के साथ लेन–देन न करने की चेतावनी दी जाती है और उक्त संपत्तियों के साथ कोई भी लेन–देन नीचे उल्लिखित राशि और उस पर ब्याज के लिए यूनिटी स्मॉल फाइनेंस बैंक लिमिटेड के प्रभार के अधीन होगा। उधारकर्ता/सह–उधारकर्ता/गारंटर का ध्यान सुरक्षित परिसंपत्तियों को भुनाने के लिए उपलब्ध समय के संबंध में अधिनियम की धारा–13 की उप–धारा 8 के प्रावधानों की ओर आकर्षित किया जाता है।

उधारकर्ता/सह–उधारकर्ताओ /गारंटरओं के नाम और ऋण खाता संख्या	मांग सूचना की तिथि और बकाया राशि
1. वीर पाल (उधारकर्ता एवं बंधककर्ता) 2. बृजेश आर (सह–उधारकर्ता) ऋण खाता संख्याः – USFBDELLOAN000005011649 और USFBDELMSME000000572 प्रतीकात्मक कब्जे की तिथिः 18/08/2025	मांग सूचना की तिथि 15/05/2025 और 12/05/2025, रु. 21,30,318.12/– (इक्कीस लाख तीस हजार तीन सौ अठारह रुपये और बारह पैसे मात्र) 07/05/2025 तक और रु. 10,88,034.58/– (रुपये दस लाख अट्ठासी हजार चौंतीस अट्ठावन पैसे मात्र) 09/05/2025 तक, लागू ब्याज और अन्य शुल्क सहित।
संपत्तियों का विवरणः बंधक/सुरक्षित संपत्ति(एँ): अचल संपत्ति का वह पूरा टुकड़ा और पार्सल जिसका क्षेत्रफल 150 वर्ग गज यानी 125.415 वर्ग मीटर है, खसरा संख्या 176मी का हिस्सा, आबादी इंदरगढ़ी, गाँव डासना, परगना डासना, तहसील और जिला गाजियाबाद, उत्तर प्रदेश, गाजियाबाद, उत्तर प्रदेश–201015, निम्नानुसार परिबद्धः सीमाएँ (बंधक दस्तावेज के अनुसार): पूर्वः अन्य का प्लॉट, पश्चिमः अन्य का प्लॉट, उत्तरः अन्य का प्लॉट, दक्षिणः प्रवेश/सड़क 19 फीट चौड़ी।	
1. वसीद मलिक (उधारकर्ता एवं बंधककर्ता) 2. आसिफ मलिक (सह–उधारकर्ता) 3. जैतून यू (सह–उधारकर्ता) ऋण खाता संख्याः – USFBDELLOAN000005006167 प्रतीकात्मक कब्जे की तिथिः 18/08/2025	मांग सूचना दिनांक 15/05/2025, 44,55,415.21/– रुपये (चवालीस लाख पचपन हजार चार सौ पंद्रह रुपये और इक्कीस पैसे मात्र) 07/05/2025 तक की राशि लागू ब्याज और अन्य शुल्क।
संपत्तियों का विवरणः बंधक/सुरक्षित संपत्ति(एँ): फ्रीहोल्ड आवासीय मकान संख्या बी–25 के सभी टुकड़े और पार्सल, क्षेत्रफल 88 वर्ग गज यानी 73.57 वर्ग मीटर, आवासीय ब्लॉक–बी, शालीमार गार्डन मेन, तहसील और जिला गाजियाबाद में स्थितय और निम्नानुसार घिरा हुआः सीमाएं (बंधक दस्तावेज के अनुसार): उत्तरः अन्य की संपत्ति, दक्षिणः सड़क 60 फीट चौड़ी, पूर्वः सुभाष सिंघल का घर, पश्चिमः गली 8 फीट चौड़ी	
1. हनी दुपट्टा सेंटर (उधारकर्ता) 2. रविंदर कौर (सह–उधारकर्ता और बंधककर्ता) 3. जसविंदर सिंह (सह–उधारकर्ता) ऋण खाता संख्याः – USFBDELLOAN000005015017 भौतिक कब्जे की तिथिः 21/08/2025	मांग सूचना की तिथिः 08/10/2024 रु. 31,72,135.08/– (केवल इकतीस लाख बहत्तर हजार एक सौ पैंतीस रुपये और आठ पैसा) 08/10/2024 तक लागू ब्याज और अन्य शुल्क सहित।
संपत्तियों का विवरण बंधक/सुरक्षित परिसंपत्ति(यों): सुरक्षित परिसंपत्ति(यों) की अनुसूचीः अचल संपत्ति का वह पूरा टुकड़ा और पार्सल संख्या ऊपरी भूतल भाग निर्मित संपत्ति 85ए माप क्षेत्र 100 वर्ग गज यानी 83.6 वर्ग मीटर जिसमें संपूर्ण संरचना निर्मित है, छत के स्तर तक संबंधित मीटरों के साथ बिजली और नल के पानी के कनेक्शन के साथ सुसज्जित, प्रवेश सीढ़ियों के मार्ग का उपयोग करने के सामान्य अधिकार और स्टिल्ट/भूतल आदि पर एक दो पहिया वाहन पार्किंग स्थान, भवन की शीर्ष मंजिल की छत पर स्थापित पानी की टंकी वाले भूखंड की भूमि पर अविभाजित, समानुपातिक स्वामित्व अधिकार और किसी भी उचित समय पर निरीक्षण या मरम्मत के लिए जाने का अधिकार, खसरा संख्या 5/33 और 5/38 में से, गांव के क्षेत्र में राम नगर एक्सटेंशन की आबादी में स्थित खुरेजी खास इलाका शंदारा दिल्ली– 110051 और इमारत सीमाओं से घिरी हुई है (बंधक दस्तावेज के अनुसार): उत्तरः गली/सड़क, दक्षिणः दूसरों की संपत्ति, पूर्वः दूसरों की संपत्ति, पश्चिमः दूसरों की संपत्ति	

दिनांकः 23/08/2025, स्थानः दिल्ली /एनसीआर — हस्ता/– प्राधिकृत अधिकारी– यूनिटी स्मॉल फाइनेंस बैंक लिमिटेड

केनरा बैंक Canara Bank

भारत सरकार का उपक्रम — A Government of India Undertaking

सिंडिकेट Syndicate

माँग सूचना

क्षेत्रीय कार्यालय : केनरा बैंक, सिविल लाइन्स, एटा उ0प्र0–207001

सिक्योरिटाइजेशन एण्ड रिकन्स्ट्रक्शन ऑफ फाइनैन्शियल एसैट्स एण्ड इन्फोर्समैन्ट ऑफ सिक्योरिटी इन्टरैस्ट एक्ट, 2002 की धारा–13(2) के अन्तर्गत नोटिस

निम्नलिखित सम्बन्धित ऋणियों द्वारा केनरा बैंक **क्षेत्रीय कार्यालयः एटा** के तहत आने वाली शाखा के पक्ष में उनके अथवा उनके जमानतदारों द्वारा निष्पादित प्रतिभूतियों अनुसूचित सम्पत्ति जो बैंक के पक्ष में हित सुरक्षित बनाने के आधार पर ऋण सुविधाएँ प्रदान की गई थी। आपके द्वारा बैंक के पक्ष में शीर्षक विलेख (टाइटिल डीड) के माध्यम से सुरक्षा हित बनाने हेतु बंधक रखी गयी सम्पत्ति जिसका विवरण निम्नलिखित है। जैसा कि ऋणकर्ता एवं उनके जमानतदारों द्वारा देयताऐं/बकाया धन राशि अदा न करने के कारण उनके खाते को भारतीय रिजर्व बैंक के दिशानिर्देशों के अनुसार एन.पी.ए. श्रेणी में वर्गीकृत किया गया है। बैंक ने बकाया राशि के भुगतान हेतु पंजीकृत डाक द्वारा माँग नोटिस भेजे गये थे जो कि बिना डिलीवरी वापस आ गये हैं। अतः बैंक यह सूचना आपका अखबार के प्रकाशन के माध्यम से दी जा रही हैं।

ऋणी(यों)/गारंटर(रों) का नाम एवं पता	सम्पत्ति(यों) का विवरण	एन.पी.ए. दिनांक	मांग नोटिस दिनांक	माँग नोटिस के अनुसार बकाया धनराशि
शाखा– गंजडुण्डवारा				
संजय सिंह भदौरिया पुत्र कुशल पाल भदौरिया, **पता**–कैनल रोड, गंजडुण्डवारा, कासगंज–207242	27–भूमि एवं भवन, साम्यिक बंधक आवासीय संपत्ति फ्लैट नं. बी–54 पाचवां तल माप एरिया–68.39 वर्ग मी०, कवर्ड एरिया–112.80 वर्ग मी०, स्थित सवाना हाईट्स गोल्डन ग्रीन पार्क हारूनगला बरेली, सम्पत्ति संजय सिंह भदौरिया के नाम, **चौहद्दी**–पूरब–खुला एरिया, पश्चिम–फ्लैट नं. बी–52, उत्तर–खुला एरिया, दक्षिण–रास्ता	15.08.2025	19.08.2025	रू0 31,69,460/– दि. 09.08.2025 तक +ब्याज एवं अन्य खर्चे
शाखा– एटा सिविल लाइन्स				
1. मै० झलक इंटरप्राइजेज (अपने पार्टनरों के माध्यम से), **पता**–शिवारा खास, कमपिल, फर्रूखाबाद–209505, 2. राजेश यादव पुत्र कंचन सिंह यादव, **पता**–शान्ति नगर, निकट काली माता मंदिर, एटा–207001, 3. अवनीश कुमार पुत्र सुनहरी लाल, **पता**–ग्राम नगला फुलू, पटियाली, कासगंज–207243, 4. राकेश यादव, **पता**–मकान नं. 272, शान्ति नगर, एटा–207001, 5. सावित्री देवी पत्नी श्रवण कुमार, **पता**–लेखपाल कॉलोनी, कैल बबराला, गुन्नौर, सम्भल–202421, 6. चन्द्रवती पत्नी बाबू सिंह, **पता**–सुभाष नगर, राजीव कॉलोनी, बरेली–243001, 7. कंचन सिंह पुत्र यादराम सिंह, **पता**–258 शान्ति नगर, एटा–207001	27–भूमि एवं भवन, एक किता मकान नं. 501 सेक्टर 10, स्थित शान्ति नगर, निकट काली मंदिर, एटा परगना–एटा, साकित, तहसील एवं जिला–एटा, एरिया–443.52 वर्ग मी०, सम्पत्ति 1. श्री कंचन सिंह पुत्र श्री यादराम, 2. श्री राजेश यादव, 3. श्री राकेश यादव, 4. श्रीमती चन्द्रवती एवं 5. श्रीमती सावित्री देवी पुत्री श्री कंचन सिंह, **चौहद्दी**–पूरब–शान्ति नगर रोड, पश्चिम–अनिल यादव का मकान, उत्तर–बजीर सिंह यादव का मकान, दक्षिण–सड़क	14.08.2025	19.08.2025	रू0 30,65,310.71/– दि. 01.08.2025 तक +ब्याज एवं अन्य खर्चे **एवं** रू0 20,71,017.79/– दि. 18.08.2025 तक +ब्याज एवं अन्य खर्चे

यदि आप, उपरोक्त वर्णित ऋणी/जमानतकर्ता/बंधककर्ता अपनी देनदारियों को भविष्य में देय संविदात्मक ब्याज एवं प्रासंगिक खर्चों, लागत, प्रभार इत्यादि सहित पूर्ण रूप से बैंक को, धारा 13(2) के अन्तर्गत इस नोटिस के प्रकाशन के 60 दिन के भीतर भुगतान करने में असफल रहते है, तो बैंक उक्त एक्ट की धारा 13 की उपधारा (4) के अन्तर्गत निहित समस्त या किसी भी एक अधिकार जिसका विवरण उक्त धारा में दिया गया है, का या उक्त एक्ट में दिये गये अन्य लागू प्रावधानों का प्रयोग करेगा। यह नोटिस, बैंक अपने अन्य समस्त अधिकार सुरक्षित रखते हुए, जिसके अनुसार बैंक यदि आवश्यक समझता है, तो विधि के किसी भी अन्य लागू प्रावधानों के अन्तर्गत कोई भी अन्य कार्यवाही या कानूनी कार्यवाही कर सकता है, प्रेषित कर रहा है।

दिनांकः 23.08.2025 — **प्राधिकृत अधिकारी**