

MAS SERVICES LIMITED

Regd. Office : T-34 IIND FLOOR OKHLA INDUSTRIAL AREA
PHASE-II NEW DELHI 110020
PHONE:- 011-26387281-83 FAX:- 011 – 26387384
Email:- info@masserv.com
CIN:-U74899DL1973PLC006950
GST No. : 07AAACM1642B1Z4 - SAC : 998312

Date: 30/05/2025

To,

The Board of Directors

Oval Projects Engineering Limited

House No.451568, Milan Chakra,

(Near Prajapita Brahmakumari Centre),

Badharghat, P.O. A., D. Nagar, Agartala,

Tripura, India, 799003

SUBJECT: CONSENT OF REGISTRAR TO THE OFFER

Dear Sir,

We, the undersigned hereby consent to be named as Registrar to the Offer and inclusion of our name and below mentioned details in the Draft Red Herring Prospectus/ Red Herring Prospectus to be filed with SME platform of Stock Exchange, the Red Herring Prospectus/ Prospectus to be filed with the Registrar of Companies, Shillong (“Offer Documents”) or any other material in respect of the Offer, which the Company intends to issue in respect of the proposed Offer.

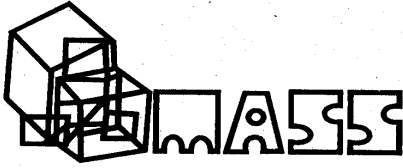
We hereby authorize the Company to deliver a copy of this consent letter to Stock Exchange, Registrar of Companies, and other authority, as may be required by law. This consent may be relied on by the Company if any in relation to the Offer and to assist the Company in documenting their affairs of the Company in connection with the Offer.

We enclose a copy of our registration certificate as Annexure I and declaration regarding our registration with SEBI as Annexure II. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that we will immediately inform the Company, in writing, of any changes to the above information until the receipt of the final listing and trading approval from the Stock Exchange and commencement of trading on the Stock Exchange of the Equity Shares offered in this issue. In the absence of any such communication from me, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange of the Equity Shares offered in this issue.

The following details with respect to us may be disclosed in the offer Documents and any other documents in relation to the Offer:

Name of the RTA	MAS Services Limited
Address	T-34, 2 nd Floor, Okhla Industrial Area, Phase - II, New Delhi - 110 020, Delhi, India
Telephone	+91 112 638 7281/83, 4132 0335;
Fax	+91 112 638 7384
Email Id	ipo@masserv.com
Investor grievance e-mail	investor@masserv.com
Contact Person	N. C. Pal
Website	www.masserv.com
SEBI Registration Number	INR 000000049



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This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Offer related material, and may be relied upon by the Company and the BRLM in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Thanking you

Yours truly,

For MAS Services Limited

Sharwan Mangla
General Manager

Cc:

SMC Capitals Limited

A- 401/402, Lotus Corporate Park,
Goregaon (East), Mumbai - 400063



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Annexure II

Date: 30/05/2025

TO WHOMSOEVER IT MAY CONCERN

Re: Proposed initial public offering of equity shares of face value of Rs.10/- each (the “Equity Shares” and such offering, the “Offer”) of ‘Oval Projects Engineering Limited’ (the “Company”)

We hereby confirm that the following details in relation to our registration with the Securities and Exchange Board of India is true and correct:

1. Registration Number:	INR 000000049
2. Date of permanent registration / renewal of registration:	11/07/2012
3. Date of expiry of registration:	Permanent Registration
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting the entity from acting as the [intermediary]	No
6. Any enquiry/ investigation being conducted by SEBI	No
7. Period up to which registration/renewal fees has been paid	31/07/2027
8. Details of any penalty imposed	NIL

For MAS Services Limited

Sharwan Mangla
General Manager