

Date: August 13, 2025

To,
 The Board of Directors
Oval Projects Engineering Limited
 House No.451568, Milan Chakra,
 (Near Prajapita Brahmakumari Centre),
 Badharghat, P.O. A., D. Nagar, Agartala,
 Tripura, India, 799003

And

SMC Capitals Limited (BRLM)
 A-401/402, Lotus Corporate Park
 Off Western Express Highway,
 Jai Coach Signal, Goregaon (East),
 Mumbai – 400063,
 Maharashtra, India

SUBJECT: CONSENT OF SYNDICATE MEMBER

RE: Proposed initial public offering of equity shares of face value of Rs.10/- each (the “Equity Shares”, the “Issue”) of ‘Oval Projects Engineering Limited’ (the “Company”)

We, the undersigned, do hereby consent to be named as a syndicate member to the Issue and to our name being inserted as a Syndicate Member in the Red Herring Prospectus /Prospectus to be filed with SME Platform of BSE Limited (“Stock Exchange”), the Red Herring Prospectus/ Prospectus to be filed with the Registrar of Companies, Shillong (“Issue Documents”) or any other material in respect of the Issue, which the Company intends to issue in respect of the proposed Issue.

We hereby authorise you to deliver this letter of consent to SEBI, the stock exchanges where the Equity Shares are proposed to be listed, and the RoC pursuant to Section 26 of the Companies Act, 2013, as amended and Section 32 of the Companies Act, 2013, as amended and any other regulatory authorities as may be required.

Further, we hereby give our consent to include the following details:

Name	SMC Global Securities Limited
Logo	 moneywise. be wise.
Registered Address	11/6B, Shanti Chambers Pusa Road, New Delhi-110005.
Corporate Address	A-401/402, Lotus Corporate Park Off Western Express Highway, Jai Coach Signal, Goregaon (East), Mumbai – 400063, Maharashtra, India
Fax	022301 26061
Telephone	022-66481818
Email Id	anurag@smcindiaonline.com
Contact Person	Anurag Bansal
Website	www.smctradeonline.com
SEBI Registration No.	INZ0001999438
CIN	L74899DL1994PLC63609
Name	SMC Global Securities Limited



We enclose a copy of our registration certificate as **Annexure I** and declaration regarding our registration with SEBI in the required format as **Annexure II**. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true and correct.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the issue ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Issue commence trading on the Stock Exchange. In the absence of any such communication from us BRLM and the legal counsels, each to the Company and the BRLM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Issue Documents or any Issue related material and may be relied upon by the Company and the BRLM in relation to the Offer.

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and other applicable provisions of Companies Act, 2013.

A copy of our SEBI Registration certificate is attached as Annexure 1

Yours truly,
For SMC Global Securities Limited



Anurag Bansal
Whole Time Director
DIN: 00003294
Place: Mumbai

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FORM D

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टॉक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

0001217

(विनियम 6 तथा 10ख / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

SMC GLOBAL SECURITIES LIMITED
Trade Name: SMC GLOBAL SECURITIES LIMITED
11/6B, SHANTI CHAMBERS
PUSA ROAD, NEW DELHI
DELHI
NATIONAL CAPITAL TERRITORY OF DELHI
110002

को प्रतिभूतियों में क्रय, विक्रय या ब्यौहार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अधीन, स्टॉक दलाल / सांपत्तिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्वारा प्रदान करता है।

as a

Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s)/ clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आवंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: **INZ000199438**

यह प्रमाणपत्र तब तक विधिमान्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।

This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.



तारीख / Date : September 12, 2018

आदेश द्वारा / By order
भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
For and on behalf of **Securities and Exchange Board of India**

Phodhe

ANUPMA CHADHA

प्रधिकृत हस्ताक्षरकर्ता Authorised Signatory



Annexure II
Date: August 13, 2025
TO WHOMSOEVER IT MAY CONCERN

Re: Proposed initial public offering of equity shares of face value of Rs.10/- each (the “Equity Shares” and such offering, the “Issue”) of ‘Oval Projects Engineering Limited’ (the “Company”)

We hereby confirm that the following details in relation to our registration with the Securities and Exchange Board of India as a Market Maker is true and correct:

1.	Registration Number:	INZ0001999438
2.	Date of permanent registration / renewal of registration:	September 12, 2018
3.	Date of expiry of registration:	Perpetual
4.	If applied for renewal, date of application:	NA
5.	Any communication from SEBI prohibiting the entity from acting as the [intermediary]	NA
6.	Any enquiry/ investigation being conducted by SEBI	NA
7.	Period up to which registration	This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.
8.	Details of any penalty imposed	NIL

For SMC Global Securities Limited

Anurag Bansal
Whole Time Director
DIN: 00003294
Place: Mumbai